



A bequest or planned gift is a thoughtful way of approaching your support for Algoma University and future generations of students. Please take a moment to complete this confidential form and return it to us.

**I/We confirm the following planned gift to Algoma University:
(financial information is optional)**

- Bequest in my/our Will(s) in the amount of \$ _____ or _____ % of the residue
- Beneficiary of _____ % of my RRIF/RRSP
- Owner & beneficiary of a life insurance policy with a value of \$ _____
- Beneficiary of a life insurance policy with a face value of \$ _____
- Charitable remainder trust in the amount of \$ _____
- Charitable gift annuity in the amount of \$ _____

Algoma University Legacy Society

Donors who have made a planned gift for Algoma University in their wills automatically become members of our Legacy Society. The Society recognizes donors of future bequests and planned gifts. Members are listed in our Annual Donor Report and will be invited to our events. The amount and purpose of your gift are strictly confidential and will not be disclosed publicly.

I/We wish to remain anonymous.

Please provide the following information:

- Dr. Mr. Mrs. Ms. Miss Dr. Mr. Mrs. Ms. Miss

Name: _____ Name of Spouse: _____

Date of birth (yyyy/mm/dd): _____ Date of birth (yyyy/mm/dd): _____

Address: _____ Address: _____

City: _____ City: _____

Province: _____ Postal Code: _____ Province: _____ Postal Code: _____

Phone #(Hm): _____ Phone #(Hm): _____

Phone #(Wk): _____ Phone #(Wk): _____

E-mail Address: _____ E-mail Address: _____

Signature

Signature of Spouse

Date

Date

For more information, contact the

Gift Planning Office

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